

No. 0556/49E

May 21, 2013

Subject: Results of the Allotment of Capital Increase Ordinary Shares for Stock Dividend Payment

Attn: President

The Stock Exchange of Thailand

Attachment: One Copy of Form of Report to the Stock Exchange of Thailand on Sale of Shares
(Form F53-5)

In reference to the Annual General Meeting of Shareholders of Lanna Resources Public Co., Ltd. Year 2013, the Meeting has resolved to allocate the capital increase ordinary shares for stock dividend payment on May 21, 2013, with details as previously reported.

Accordingly, the Company wishes to report the results of the allotment of capital increase ordinary shares for stock dividend payment to shareholders, with details as appeared in Form F53-5 attached herewith.

Please be informed and receive the copy accordingly.

Yours faithfully,
For and on behalf of
Lanna Resources Public Company Limited

(Mr. Anun Louharano)
Executive Director

(F53-5)

**Form of Report to the Stock Exchange of Thailand on Sale of Shares
Lanna Resources Public Co., Ltd.
May 21, 2013**

(1) Information relating to the share offering

Category of shares offered: Ordinary shares

Number of shares offered: 175,000,000 shares

Offered to: Shareholders of the Company as determined on the record date of April 29, 2013,
compiled by closing the share register book, suspending shares transfer on April
30, 2013

Price per share: None

Subscription and payment period: For stock dividend payment on May 21, 2013

(2) Results of the sale of shares

totally sold out

partly sold out, with 321 shares remaining.

The Company shall deal with the remaining shares as follows:

The Board of Directors shall propose to the next shareholders' meeting to allocate the
remaining shares.

(3) Details of the sale

	Thai Investors	Foreign Investors	Total
Number of persons	5,400	46	5,446
Number of shares subscribed	167,212,118	7,787,561	174,999,679
Percentage of total shares offered for sale	95.5498	4.4500	99.9998

(4) Amount of money received from the sale of shares

Total amount - Baht

Less expenses (specify) - Baht

Net amount received - Baht

Notes: Allotment for stock dividend payment

The Company hereby certifies that the information contained in this report is true and complete
in all respects.

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(Mr. Pilas Puntakosol)
Executive Director

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(Mr. Anun Louharanoo)
Executive Director

Authorized Directors