

Ref. No.0956/84

September 18, 2013

Subject: Resolutions of the Extraordinary General Meeting of Shareholders No.1/2013

Attn: President  
The Stock Exchange of Thailand

The Company wishes to report on the following resolutions of the Extraordinary General Meeting of Shareholders No. 1/2013, held on September 18, 2013 during 14.00 hours to 15.30 hours at the Grand Hall Room, 2<sup>nd</sup> Floor, Plaza Athenee Bangkok - A Royal Meridien Hotel, 61 Wireless Road, Lumpini, Pathumwan, Bangkok, which can be summarized as follows.

(1) The Minutes of Annual General Meeting of Shareholders Year 2013 has been approved with the following number of votes.

Voting Result	Approve	Disapprove	Abstain
Number of Votes	373,535,595	0	15
Percentage (%)	99.999996	0	0.000004

(2) The reduction of Company's registered capital from Baht 525,000,000 to Baht 524,999,679 by writing off the unsold ordinary shares of 321 shares at the par value of Baht 1 per share totaling Baht 321 has been approved with the following number of votes.

Voting Result	Approve	Disapprove	Abstain
Number of Votes	373,538,700	0	15
Percentage (%)	99.999996	0	0.000004

(3) The amendment of Article 4 of the Company's Memorandum of Association in order to conform to the registered capital reduction in Agenda No. 2 above has been approved as follows.

"Article 4 The registered capital is 524,999,679 Baht (Five hundred and twenty-four million nine hundred and ninety-nine thousand six and seventy-nine Baht only)

divided into 524,999,679 shares (Five hundred and twenty-four million nine hundred and ninety-nine thousand six and seventy-nine shares)

at par value of Baht 1 Baht each (One Baht only)

The shares are divided into

Ordinary Shares 524,999,679 shares (Five hundred and twenty-four million nine hundred and ninety-nine thousand six and seventy-nine shares)

Preferred shares - share ( )"

The Shareholders' Meeting has approved this matter with the following number of votes.

Voting Result	Approve	Disapprove	Abstain
Number of Votes	373,541,800	0	15
Percentage (%)	99.999996	0	0.000004

(4) The Shareholders' Meeting has approved the spin-off plan for the listing of Thai Agro Energy Public Co., Ltd. (TAE) in the Stock Exchange of Thailand by initial public offering (IPO) and by pre-emptive right of the shareholders of Lanna Resources Public Co., Ltd. (Lanna) totaling 296,037,733 shares with the par value of Baht 1 per share, consisting of capital increase ordinary shares in TAE of 200,000,000 shares at the par value of Baht 1 per share or 20 percent of paid-up capital after the IPO and ordinary shares in TAE originally held by Lanna of 96,037,733 shares at the par value of Baht 1 per share or 9.60 percent of paid-up capital after the IPO with 191,000,000 shares or 64.52 percent of all of the offered ordinary shares being offered to the public and 105,037,733 shares or 35.48 percent of all of the offered ordinary shares being offered to the shareholders of Lanna by pre-emptive right. The offer price shall be the same for both the public and the shareholders of Lanna, which shall be determined after the approval from the Securities and Exchange Commission (SEC) for the tender offer to the public and shareholders of Lanna. The Shareholders' Meeting has approved this matter with the following number of votes.

<b>Voting Result</b>	<b>Approve</b>	<b>Disapprove</b>	<b>Abstain</b>
<b>Number of Votes</b>	374,142,397	0	15
<b>Percentage (%)</b>	99.999996	0	0.000004

(5) The allocation of ordinary shares in TAE of 105,037,733 shares or 35.48 percent of the ordinary shares in the initial public offering to the shareholders of Lanna for subscription by pre-emptive right with the same offer price as the initial public offering, in which the Shareholders' Meeting authorizes the Board of Directors of Lanna and/or a person authorized by the Board of Directors of Lanna to determine the criteria and other details concerning the allocation of the ordinary shares in TAE to the shareholders of Lanna by pre-emptive – e.g. offer price, allocated proportion, offer period, the record date and share book closing date to determine the name list of shareholders entitled to the share subscription of TAE, etc. Nonetheless, the criteria and other details must not violate the governing law at that time, including but not limited to discussion and execution of agreements and related contracts, and other necessary and appropriate proceedings. The Shareholders' Meeting has approved this matter with the following number of votes.

<b>Voting Result</b>	<b>Approve</b>	<b>Disapprove</b>	<b>Abstain</b>
<b>Number of Votes</b>	374,142,538	0	15
<b>Percentage (%)</b>	99.999996	0	0.000004

(6) The sale of ordinary shares in TAE originally held by Lanna of 96,037,773 shares to be offered together with the initial public offering of newly issued capital increase ordinary shares of TAE with the same offer price as the initial public offering, in which the Shareholders' Meeting authorizes the Board of Directors of Lanna and/or a person authorized by the Board of Directors of Lanna to determine the criteria and other details concerning the allocation and sale of such ordinary shares in TAE, including but not limited to discussion and execution of agreements and related contracts, and other necessary and appropriate proceedings. The Shareholder's Meeting has approved with the following number of votes.

<b>Voting Result</b>	<b>Approve</b>	<b>Disapprove</b>	<b>Abstain</b>
<b>Number of Votes</b>	374,147,597	0	15
<b>Percentage (%)</b>	99.999996	0	0.000004

Please be informed accordingly.

Yours faithfully,  
For and on behalf of  
Lanna Resources Public Company Limited

(Mr. Anun Louharanoo)  
Director and Secretary