

Ref. No. 0769/29E

August 4, 2026

Subject: Clarification of the Operating Results for the 2nd quarter of 2026 and the first 6-month period of 2026

Attn: President

The Stock Exchange of Thailand

The Company wishes to report its operating results for the 2nd quarter of 2026 and the first 6-month period of 2026, having details as follows:

(1) The net profit of the Company and its subsidiaries in the 2nd quarter of 2026 totaled Baht 397.90 million, an increase of Baht 221.34 million from the same period last year, with earnings per share of Baht 0.76, an increase of Baht 0.42 per share, or 125.36 percent, from the same period last year, due to the following reasons:

(1.1) Net profit from the coal business derived from the Company's shareholding in the 2nd quarter of 2026 was Baht 330.31 million, an increase of Baht 161.38 million, or 95.53 percent, from the same period last year. This was due to the increase in average coal selling price of 15.03 percent.

(1.2) Net profit from the ethanol business and soil conditioner byproduct derived from the Company's shareholding in the 2nd quarter of 2026 was Baht 50.79 million. Compared with the net loss derived from the Company's shareholding of Baht 11.52 million in the same period last year, net profit increased by Baht 62.31 million, or 540.89 percent. This was due to the increase in average ethanol selling price of 15.54 percent; and

(1.3) Share of profit from the associate companies in the 2nd quarter of 2026 amounted to Baht 16.80 million, a decrease of Baht 2.35 million, or 12.27 percent, from the same period last year, due to the decrease in profits of the associate companies.

(2) The net profit of the Company and its subsidiaries for the first 6-month period of 2026 totaled Baht 574.30 million, an increase of Baht 157.38 million from the same period last year, with earnings per share of Baht 1.09, an increase of Baht 0.30 per share, or 37.75 percent, from the same period last year, due to the following reasons:

(2.1) Net profit from the coal business derived from the Company's shareholding for the first 6-month period of 2026 was Baht 430.89 million, an increase of Baht 30.68 million, or 7.67 percent, from the same period last year. This was due to the increase in average coal selling price of 1.23 percent.

(2.2) Net profit from the ethanol business and soil conditioner byproduct derived from the Company's shareholding for the first 6-month period of 2026 totaled Baht 114.88 million. Compared with the net loss derived from the Company's shareholding of Baht 11.96 million in the same period last year, net profit increased by Baht 126.84 million, or 1,060.54 percent. This was due to the increase in ethanol sales volume and the average ethanol selling price of 11.40 percent and 7.45 percent, respectively; and

(2.3) Share of profit from the associate companies for the first 6-month period of 2026 amounted to Baht 28.53 million, a decrease of Baht 0.14 million, or 0.49 percent, from the same period last year, due to the decrease in profit of the associate companies.

Details of the changes and impacts have been described in the Management Discussion and Analysis (MD&A).

Please be informed accordingly.

Yours faithfully,

For and on behalf of Lanna Resources Public Company Limited

(Mrs. Petcharat Chayanon)
Chief Officer – Accounting and Finance